

**We Invite you to
Join
The Anne Magruder
Legacy Society
as a Founding Member**

St. Mary's Sewanee is seeking individuals who would like to become Founding Members of the Anne Magruder Legacy Society by including St. Mary's Sewanee in their will or by making another type of planned gift by June 30, 2009. Founding Members will be listed in all future Society publications, recognized on a permanent plaque in the new chapel, and they will advise St. Mary's Sewanee on the future direction of the Society.



St. Mary's Sewanee offers a place of quiet and natural beauty for retreat, renewal and education. It is a place of peace where each of our guests can encounter beauty and simplicity, silence and tranquility, a warm welcome and spiritual friendship.

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**770 St. Mary's Lane
P. O. Box 188
Sewanee, TN 37375**

**(800) 728-1659
(931) 598-5342**

**THE
ANNE MAGRUDER
LEGACY SOCIETY**

Securing a Future



“Our mission has continued for many years because of the gifts from past and current generations who cared about St. Mary's Sewanee. Your planned gift will enable St. Mary's Sewanee to continue their work into the future.”

Anne Warren Magruder

ST. MARY'S SEWANEE

**A CENTER FOR SPIRITUAL
DEVELOPMENT**

THE ANNE MAGRUDER LEGACY SOCIETY

Securing a Future

There are not many opportunities in life to do something above and beyond the normal everyday experience that impacts the lives of men and women for generations to come. One of those rare opportunities occurs when an individual makes a sacrificial gift to St. Mary's Sewanee; and that gift often takes the form of a bequest or other type of planned gift.

The Anne Magruder Legacy Society exists to recognize, honor and thank those individuals who have made provision for St. Mary's Sewanee in their estate plans. The Legacy Society honors Anne Warren Magruder who has spent a lifetime in service to the Episcopal Diocese of Tennessee and who was instrumental in helping to establish St. Mary's Sewanee in 1988. Since the beginning of St. Mary's as a conference and retreat center, Anne has devoted enormous energy and time to its development and, like many of our leadership donors, carries a deep passion and devotion for what we offer.

What Constitutes a Planned Gift?

A planned gift is one that is legally consummated during the donor's lifetime but whose principal benefits most often do not accrue to St. Mary's Sewanee until some future date – usually after the death of the donor. Planned Gifts can play an important role in individual estate planning and wealth management and may include (1) bequests to St. Mary's Sewanee, (2) charitable lead trusts that may permit individuals to save on income, gift and estate taxes while providing for St. Mary's Sewanee for a specified number of years; and (3) charitable remainder trusts whereby the donor transfers an asset to a trustee for the eventual benefit of St. Mary's Sewanee and retains or provides for another person or persons an income for life or a specified number of years.

Planned gifts are most often held and invested to ensure the long-term financial stability of St. Mary's Sewanee.

Benefits of Membership in The Anne Magruder Legacy Society

In addition to the satisfaction and joy of knowing that you have made an impact on the lives of those who visit and take advantage of the conference and retreat offerings at St. Mary's, benefits of membership in The Anne Magruder Legacy Society include:

- Invitation to an annual gathering at St. Mary's Sewanee
- Subscription to the St. Mary's Sewanee Newsletter and Program Brochure
- Complimentary attendance at one St. Mary's Sewanee sponsored retreat each year
- Listed as a member of the Anne Magruder Legacy Society on a plaque to be displayed at St. Mary's Sewanee
- A native seedling sent to you from St. Mary's Sewanee, with the hope that you will plant the seedling as a symbol and continuing reminder of this special place

How Can I Join The Anne Magruder Legacy Society

If you already have made provision for St. Mary's Sewanee in your will or through another type of planned gift, you are automatically a member of the Anne Magruder Legacy Society. Please let us know your intentions so we can welcome you into The Anne Magruder Legacy Society family and thank you personally for your support. At the same time, we are happy to provide more information about how to make a bequest or other planned gift to St. Mary's Sewanee.

To advise us of your planned gift or for further information, please contact :

Director of Development
St. Mary's Sewanee
770 St. Mary's Lane
Sewanee, TN 37375
(800)728-1659.

